



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39784.52	168.62	0.43%
Nifty 50	11922.7	52.05	0.44%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.90	0.61
HDFCBANK	128.63	-0.09
ICICIBK	11.91	-0.33
INFY	10.78	1.41
TATA MOTOR	11.82	-3.82
WIPRO	4.49	-0.44

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	216
DII's Eq (Provisional)	171
FIIs Index Future	-76
FIIs Index Options	198
FIIs Stock Future	231
FIIs Stock Options	-147

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.3019
EURO	78.0691
YEN 100	63.9200
GBP	88.0217

TOP STORY

- **IL&FS Engineering** has entered into a settlement agreement with NHA against the arbitration award
- **Lupin** appointed Sunil Makharia, President - Finance, as interim Chief Financial Officer and Key Managerial Personnel of the company with immediate effect.
- The board is in the process of selecting the next Chief Financial Officer
- **Thyrocare Technologies'** board meeting on June 13, to discuss the offer made by Dr. A. Velumani, Chairman, Managing Director & CEO to acquire the shareholding of the company in Nuclear Healthcare, the wholly owned subsidiary of the company
- **Zensar** announces Global Partnership with NetApp and Cisco
- **Wipro** announced the roll-out of Total Operations System (TOPS) CREW , a fully-integrated IT product suite for global airlines.
- **Yes Bank's** Non-Executive (Non-Independent) Director Ajai Kumar resigns
- Sold 2% share capital of Fortis Health in tranches
- **Reliance Industries** is planning to shut down one of the crude distillation units and coker unit of its DTA refinery at Jamnagar for routine maintenance and inspection activities, for about 3 to 4 weeks starting from June 20, 2019
- **Petronet LNG** informed that facilities related to expansion of Dahej LNG Terminal from 15 to 17.5 MMTPA i.e. addition of 2.5 MMTPA LNG Regasification Facilities has been commissioned and under stabilization

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26062.68	78.74	0.30%
NASDAQ	7823.17	81.07	1.05%
NIKKEI	21187.38	52.96	0.25%
HANG SENG	27700.61	121.97	0.44%
SGX NIFTY	11964.00	22.50	0.19%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	53.48	0.41%
NATURAL GAS	2.371	0.59%
GOLD	1332.6	0.25%
SILVER	14.68	0.28%
COPPER	2.6745	0.49%

WORLD EVENTS

GBP : Average Earnings Index 3m/y

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 168.62 points or 0.43% to 39,784.52. The index hit high of 39,979.48 and low of 39,619.97 in intraday trade.

The Nifty 50 index rose 52.05 points or 0.44% to 11,922.70. The index hit high of 11,975.05 and low of 11,871.75 in intraday trade.

The market breadth was weak. On BSE, 985 shares rose and 1623 shares fell while 175 shares were unchanged.

Broader market underperformed benchmark indices. The BSE Mid-Cap index rose 0.11% The BSE Small-Cap index fell 0.49%.

Nifty likely to trade in the range of 11660-12050

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11846	11794	11718	11666	11922	11974	12050
USDINR	69.397	69.371	69.329	69.303	69.439	69.465	69.507



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DML	SNPB CAPITAL PRIVATE LIMITED	B	50,000	10.71
JSHL	SHWETA ASTHANA	S	95,000	10.62
OSIAJEE	VINITA JHAWAR	S	32,000	23.40
SSPNFIN	ASHOK KUMAR SINGH	B	12,000	35.70
UHZAVERI	MONOTYPE INDIA LIMITED	S	42,000	11.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SKSTEXTILE	NOPEA CAPITAL SERVICE PRIVATE LIMITED	BUY	64000	39.35
SKSTEXTILE	ARYAMAN CAPITAL MARKETS LIMITED	SELL	64000	39.35
SUMEETINDS	SHANKARLAL SITARAM SOMANI	BUY	737602	3.35
VAIBHAVGBL	BRETT PLASTICS PRIVATE LIMITED	SELL	250000	770.35
VAIBHAVGBL	DEEPTI AGRAWAL	SELL	400000	770

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, PCJEWELLER, DHFL, RELCAPITAL
- **New in ban:** RELCAPITAL
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	425	421	416	424	429	432
ASIAN PAINT	1418	1408	1397	1424	1434	1451
AXIS BANK	804	799	794	806	811	818
BAJAJ-AUTO	2961	2941	2921	2974	2994	3027
BAJAJ FINSV	8202	8122	8042	8184	8264	8325
BAJ FINANCE	3509	3447	3384	3483	3546	3582
BHARTIARTL	357	352	347	357	362	367
BPCL	403	394	384	399	409	414
BRITANNIA	0	2866	2834	2893	2926	2952
CIPLA	550	539	529	552	562	575
COALINDIA	266	263	260	266	269	272
DRREDDY	2581	2539	2496	2597	2639	2698
EICHER MOT	19998	19825	19653	20023	20195	20392
GAIL	314	307	301	314	321	327
GRASIM	871	860	848	869	880	889
HCLTECH	1080	1072	1063	1079	1087	1095
HDFC	2211	2180	2150	2199	2230	2248
HDFC BANK	2448	2420	2392	2437	2465	2482
HEROMOTOCO	2763	2726	2689	2769	2806	2849
HINDALCO	195	193	192	195	197	198
HINDUNILVR	1831	1816	1800	1830	1845	1860
IBULHSGFIN	731	706	682	737	762	793
ICICI BANK	417	410	403	414	421	426
INDUSINDBK	1552	1503	1453	1531	1581	1609
INFRA TEL	280	273	267	278	284	289
INFY	739	735	732	740	743	748
IOC	164	162	160	163	165	167
ITC	275	274	273	275	277	278
JSW STEEL	262	259	256	265	268	273
KOTAK BANK	1512	1492	1472	1508	1528	1544
LT	1514	1495	1476	1514	1533	1553
M&M	644	634	624	640	650	656
MARUTI	6948	6877	6806	6934	7005	7061
NTPC	135	134	133	136	137	139
ONGC	168	166	165	168	170	172
POWERGRID	192	190	188	193	195	198
RELIANCE	0	0	0	0	0	0
SBIN	342	338	334	340	345	347
SUN PHARMA	399	394	389	400	406	412
TATAMOTORS	170	167	165	169	172	174
TATA STEEL	482	475	469	483	489	497
TCS	2182	2153	2124	2171	2200	2219
TECHM	751	736	721	744	759	768
TITAN	1269	1257	1245	1266	1278	1287
ULTRACEMCO	4573	4526	4480	4588	4634	4696
UPL	1019	1009	998	1016	1027	1034
VEDL	164	162	160	165	167	170
WIPRO	295	293	290	294	297	298
YES BANK	140	136	131	141	145	150
ZEEL	340	335	330	341	346	351



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 11,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JUN 11,2019

NSE Circular: Listing of further issues of Bandhan Bank Limited, Carborundum Universal Limited, DCB Bank Limited, Equitas Holdings Limited and Tejas Networks Limited (pdf))w.e.f. JUN 11,2019

NSE Circular: Corrigendum Order in the matter of Synthetics and Chemicals Limited (zip)W.e.f. JUN 11,2019

NSE Circular: Applicability of Securities Transaction Tax (â??STTâ??) under interoperability framework among Clearing Corporations (pdf)w.e.f. JUN 11,2019

NSE Circular: Corrigendum Order in the matter of Ram Minerals and Chemicals Limited (zip))w.e.f. JUN 11,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
POLYPLEX	28-May-19	Interim Dividend Rs 31 Per Share
UPL	28-May-19	Dividend - Rs 8 Per Share
TRIDENT	29-May-19	Dividend - Re 0.60 Per Share
ALLSEC	30-May-19	Interim Dividend - Rs 10 Per Share
APTECHT	30-May-19	Interim Dividend Rs - 3.50 Per Share
PAGEIND	30-May-19	Interim Dividend - Rs 41 Per Share
CYIENT	30-May-19	Dividend - Rs 9 Per Share
AVADHSUGAR	3-Jun-19	Dividend Rs 3 Per Share
YESBANK	3-Jun-19	Dividend - Rs 2 Per Share
MAGADSUGAR	3-Jun-19	Dividend Rs -2 Per Share
TCS	4-Jun-19	Dividend - Rs 18 Per Share
TATAPOWER	4-Jun-19	Dividend - Rs 1.30 Per
COLPAL	4-Jun-19	Interim Dividend
HINDPETRO	6-Jun-19	Dividend Rs - 9.40 Per Share
UFO	6-Jun-19	Interim Dividend Rs - 12.50 Per Share/ Special Dividend Rs - 15.00 Per Share
NAVINFUOR	7-Jun-19	Dividend Rs - 4 Per Share
MONSANTO	10-Jun-19	Dividend - Rs 25 Per Share
INDHOTEL	12-Jun-19	Dividend Rs 0.50 Per Share
VISHNU	12-Jun-19	Dividend Re 1 Per Sh
KANSAINER	13-Jun-19	Dividend - Rs 2.60 Per Share
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1312/\$1290 & Resistance = \$1360/\$1379.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **Wall St. opens higher on Mexico relief, M&A cheer:** - U.S. stocks opened higher on Monday after the United States abandoned plans to impose tariffs on Mexican goods, while a multi-billion-dollar deal between United Technologies and Raytheon added to the cheer.
- **Dollar Regains Ground as Trade Tensions Ease:** - The U.S. dollar moved higher against a currency basket on Monday amid indications that global trade tensions are easing but gains were held in check by expectations for lower U.S. interest rates. Market sentiment was boosted after the U.S. and Mexico struck a migration deal late last week to avert a tariff war. U.S. President Donald Trump had threatened to impose 5% import tariffs on all Mexican goods starting on Monday if Mexico did not commit to do more to tighten its borders.
- **Gold Prices Fall as Global Trade Tensions Ease:** - Prices of safe-haven gold fell on Monday in Asia as market sentiment was boosted by easing global trade tensions and strong trade data out of China data.
- **Saudis, Russia Could Agree OPEC Policy at G-20, Falih Tells Tass:** - There's almost unanimous agreement in OPEC to extend oil-production cuts, and holdout Russia could come on board before the deal's expiry at the end of June, according to Saudi Arabia. Saudi Energy Minister Khalid Al-Falih and his Russian counterpart, Alexander Novak, may both be in Japan for the Group of 20 summit this month, "in which case we will have an opportunity to further calibrate our positions," Al-Falih said in an interview with Russian news service

TRENDS & OUTLOOK – DATE: 11-JUNE- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	32169	32400	32690	32966	33255
SILVER	34745	35825	36779	37454	38140

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	397	402	407	414	419
ZINC	198.10	201.25	204.10	207.25	209.75
LEAD	147.30	150.10	154.15	157.65	160.90
NICKEL	815	830	855	871	890

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3540	3630	3750	3845	3946
NATURAL GAS	154	159	163	168	174

DATA TALKS : TODAY'S ECONOMIC DATA :

NFIB Small Business Index, Core PPI m/m, PPI m/m, IBD/TIPP Economic Optimism.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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